

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

In re:

MERCY HOSPITAL, IOWA CITY, IOWA, *et al.*,

Debtors.

Chapter 11

Case No. 23-00623 (TJC)

Jointly Administered

**AMENDED NOTICE OF HEARING ON SECURED BONDHOLDER
REPRESENTATIVES' MOTION FOR ENTRY OF AN ORDER AUTHORIZING AND
DIRECTING THE DISTRIBUTION OF PROCEEDS FROM THE SALE OF THE
DEBTORS' ASSETS AND FOR RELIEF FROM STAY**

TO ALL CREDITORS AND PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN THAT on January 11, 2024, Computershare Trust Company, N.A., as Master Trustee (the "Master Trustee"), and Preston Hollow Community Capital, Inc., as Bondholder Representative (collectively, the "Secured Bondholder Representatives"), filed a *Motion for Entry of an Order Authorizing and Directing the Distribution of Proceeds from the Sale of the Debtors' Assets and for Relief from Stay* ("Distribution Motion"). ECF No. 626.

NOTICE IS FURTHER GIVEN THAT objections to the Distribution Motion must be filed on the docket by no later than February 1, 2024, for all parties other than the Official Committee of Unsecured Creditors ("Committee").

NOTICE IS FURTHER GIVEN THAT any objection to the Distribution Motion filed by the Committee must be filed on the docket by no later than February 15, 2024.

NOTICE IS FURTHER GIVEN THAT a hearing on the Distribution Motion has been set for February 22, 2024, at 10:30 A.M. at the 6th Floor Courtroom, 111 Seventh Avenue SE, Cedar Rapids, Iowa. Any party that wishes to listen in only may use the following dial-in instructions:

Dialing Number: 888-684-8852
Access Code: 7148063
Security Code: 0623

Date: January 17, 2024

WHITFIELD & EDDY, P.L.C.

/s/ Peter J. Chalik

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-and-

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CERTIFICATE OF SERVICE

I certify that a copy of the foregoing document was served electronically on parties who receive electronic notice through CM/ECF as listed on CM/ECF's notice of electronic filing dated January 17, 2024.

/s/ Peter J. Chalik